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Proposed Attorneys for Debtor  
and Debtor-in-Possession

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF HAWAII

In re

AINA LE'A, INC.,

Debtor and  
Debtor-in-Possession.

BK. NO. 17-00611  
(Chapter 11)

Date: July 10, 2017  
Time: 2:00 p.m.  
Judge: Hon. Robert J. Faris

[Related to Dkt. # 11]

SUBMISSION OF PROPOSED BUDGET FOR PERIOD  
JULY 1, 2017 THROUGH SEPTEMBER 30, 2017; EXHIBIT "A"

AINA LE'A, INC., debtor and debtor-in-possession herein (the "Debtor"),  
through its undersigned counsel, hereby submits as Exhibit "A" hereto, its  
proposed budget for the period July 1, 2017 through September 30, 2017 in support

of the *Motion for Order Authorizing Debtor to Obtain Post-Petition Financing on Superpriority Basis* (filed herein as dkt. #11) (the “Motion”).

The Debtor respectfully requests that the Court enter an interim order authorizing the Debtor to borrow funds as set forth in the Motion and schedule a final hearing on the Motion.

DATED: Honolulu, Hawaii, July 10, 2017.

/s/ Allison A. Ito  
CHUCK C. CHOI  
ALLISON A. ITO  
Proposed Attorneys for Debtor and  
Debtor-in-Possession

# [Pre-Construction] Proposed Budget

	July	August	September
Source:			
Cash in Bank	1,431	91,816	389,890
DIP financing	500,000	500,000	500,000
Less commissions	50,000	50,000	50,000
Total Sources	451,431	541,816	839,890
Use:			
Office rent & exper	3,500	3,500	3,500
Insurance	-	1,000	1,000
Travel	2,500	2,500	2,500
Due Diligence Depc	150,000		
Legal		100,000	
Auditors		75,000	
Employee Payments			
Robert Wessels	-	15,000	15,000
Richard Bernstein	-	10,000	10,000
Mark Jackson	10,000	10,000	10,000
Johanna Eschberge	6,500	6,500	6,500
Robert Kistler	6,000	6,000	6,000
Employee health In	1,200	1,200	1,200
Payroll Taxes	1,915	4,042	4,042
Project Manager		-	-
Site maintenance	4,000	4,000	4,000
Marketing/sales	5,000	5,000	5,000
Engineering& Planr	19,000		25,000
SEIS	150,000		
Water Deposit	-		250,000
Utility Deposit	-	-	592,000
Total Uses	359,615	243,742	343,742
Cash balance	91,816	389,890	46,148

## EXHIBIT A